

2023

01

	03
	03
	04
2023	04
	04

02

MOA IETF	05
	05
IDC 2024 IT 4.1%	05
	06
	06
	06

03

" "	07
	07
	08
	08
IPv6	08
" "	09
	09

04

8.65	10
	10
	10

05

	11
--	----



10 21





MOA

IETF

MOA

"

"

MOA "

"

RPKI Resource Public Key

Infrastructure **Infrastructure 2024**

RPKI

PKI

I



3 2.9 2

87.50 19.3
203 34.43 54.4

26.01 IPTV 3252 9.4

~~24.7~~ 2.2

~~9.4~~

" " "
"





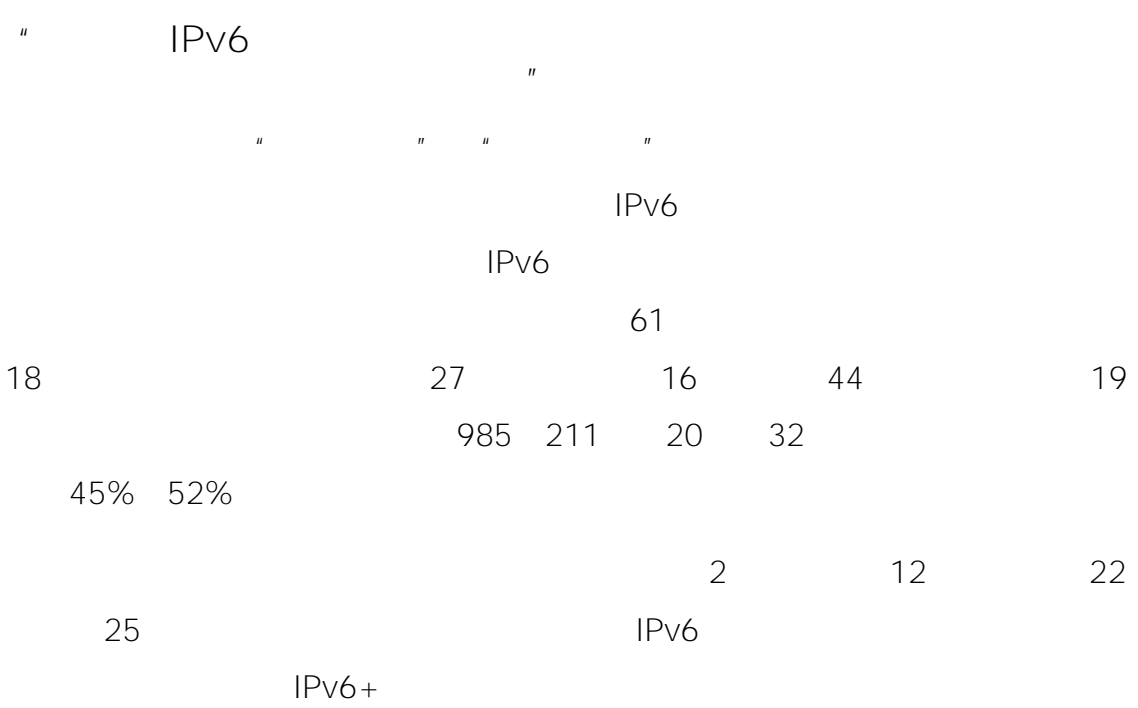
"

"

"

"







8.65

CEF "

2024

2027

8.65

5G

CEF 2021

2027

337

CEF

I



(2024)



IDC

IDC

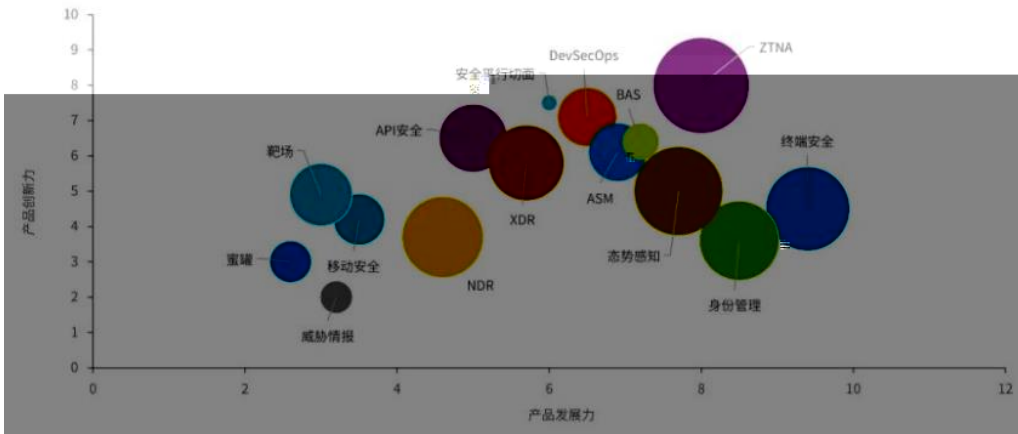
2025

40% 2000

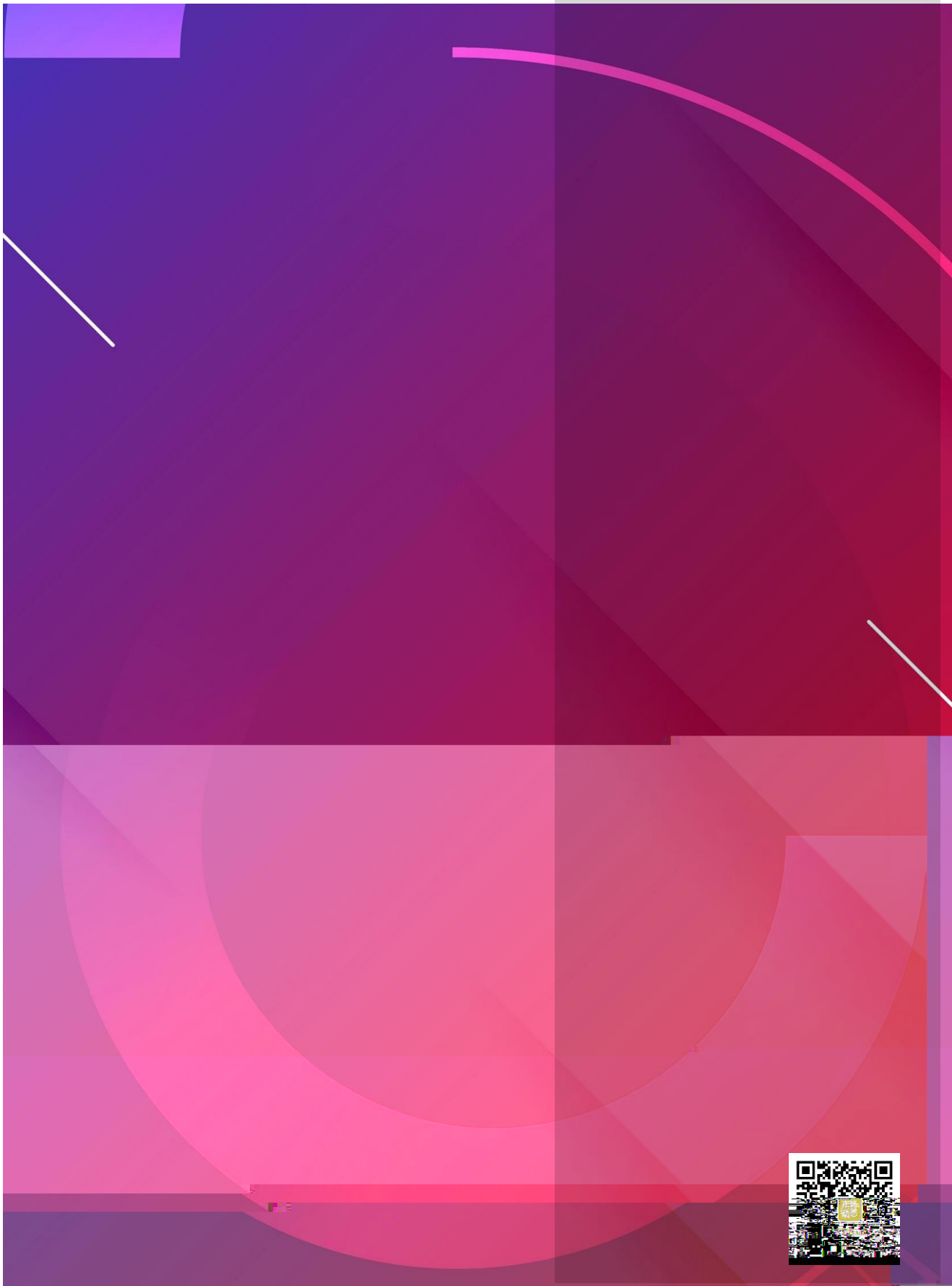
GenAI

AI

/



- 2023
- ISC2 2024
- 2024
- 2024
- Gartner 2025
- 2024
- IPv6 -



scgl@cernet.com

